

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Gloria Darlene Lucchesi (Estate) C Attorney: Robert Bergin (For Administrator JoAnn Soria) Case No. 10CEPR00878

Probate Status Hearing for Failure to File a Petition for Final Distribution.

Age: 4/23/10	Joann soria was appointed as Administrator,	NEEDS/PROBLEMS/COMMENTS:
Age: 4/20/10	with full IAEA authority and without bond, on	NEEDS/TROBLEMS/COMMENTS.
	11/8/2010.	Need petition for final
	Letters issued on 11/0/2010	distribution.
Cont. from	Letters issued on 11/8/2010.	
Aff.Sub.Wit.	The Department of Health Services filed a	
Verified	creditor's claim on 12/12/12 in the amount of	
Inventory	\$74,720.18.	
PTC	 	
Not.Cred.	Inventory and Appraisal filed on 3/11/14 showing the estate valued at \$100,000.00.	
Notice of	showing the estate valued at \$100,000.00.	
Hrg	The Amended Petition for First and Final	
Aff.Mail	Account was dismissed on 10/16/14.	
Aff.Pub.]	
Sp.Ntc.	Notice of Status Hearing filed on 7/17/15 set this hearing re: Failure to File a Petition for Final	
Pers.Serv.	Distribution.	
Conf.	Bisiniconorn.	
Screen	Notice of the Status Hearing was mailed to	
Letters	Robert Bergin and JoAnn Soria on 7/17/15.	
Duties/Supp	Startus Damant Clark and 0/00/15 startes the startes	
Objections	Status Report filed on 8/20/15 states the delay in filing the final report and petition in this	
Video	estate was the pending lawsuit in the estate of	
Receipt	decedent's mother, Anita Lucchesi. A	
CI Report	settlement was reached in March 2015. A	
9202	short time after July 22, 2015, a check was	
Order	written to the Administrator, and an estate	
Aff. Posting	account was opened. Mr. Bergin states he was on vacation for a short time in August, but	Reviewed by: KT
Status Rpt	upon his return prepared the petition for final	Reviewed on: 8/21/15
UCCJEA	distribution. A creditor's claim was filed by the	Updates:
Citation	Department of Health Care Services. The	Recommendation:
FTB Notice	petition provides that the Department will be	File 2 – Lucchesi
	paid the net amount of funds remaining in the	
	estate after costs of administration. The	
	petition has been sent to the Department for their approval, and it is anticipated that the	
	attorney will hear back within the next five to	
	seven days. As soon as the approval is signed,	
	it, along with the petition will be filed with the	
	court. It is requested that the status hearing be	
	continued to a date after 9/1/15.	

4 Michael White & Lanae Rodriguez (GUARD/P)

Case No. 13CEPR00038

Petitioner: Farily, Crystal Denise (pro per Guardian/maternal cousin)

Petitioner: White, Sara L (pro per Petitioner/mother)

Petition for Visitation

			SARA WHITE, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Please see petition for details.	
				1. Need Notice of Hearing.
Со	nt. from			, and the second
	Aff.Sub.Wit.			2. Need proof of service of the
✓	Verified			Notice of Hearing on: a. Chrystal Farily (guardian)
	Inventory			a. Chirystarramy (goardiam)
	PTC			
	Not.Cred.			
	Notice of	Χ		
	Hrg			
	Aff.Mail	Χ		
_	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	Cl Report			
H	9202			
	Order	Χ		
	Aff. Posting	-		Reviewed by: KT
	Status Rpt			Reviewed on: 8/21/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4 – White/Rodriguez

4

5A Cherry Shizuko Nishioka (CONS/PE)

Case No. 14CEPR00063

Attorney: Heather H. Kruthers (for Petitioner/Conservator Public Guardian)

First Account Current and Report of Conservator and Petition for Allowance of Compensation to Conservator and Attorney

			PUBLIC GUARDIAN, Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from		Account period: 3/13/14 – 5/21/15	
√	Aff.Sub.Wit.		Accounting - \$410.619.79 Beginning POH - \$386,187.26 Ending POH - \$266,571.98	
	Inventory PTC		Conservator - \$13,623.04 (100.24 Deputy hours @ \$96/hr and 52.49	
√	Not.Cred.		Staff hours @ \$76/hr) Attorney - \$2,500.00 (per	
√	Aff.Mail	W/	Local Rule) Bond fee - \$518.00 (o.k.)	
	Aff.Pub. Sp.Ntc. Pers.Serv.		Court fees - \$537.00 (filing fee, certified copies)	
	Conf. Screen		Petitioner prays for an Order:	
	Duties/Supp		Approving, allowing and settling the first account;	
	Objections Video Receipt		2. Authorizing the conservator and attorney fees and commissions;3. Payment of the bond fee.	
	CI Report 9202			
✓	Order Aff. Posting			Reviewed by: KT
	Status Rpt UCCJEA			Reviewed on: 8/21/15 Updates:
	Citation FTB Notice			Recommendation: File 5A – Nishioka

5A

Attorney: Heather H. Kruthers (for Petitioner/Conservator Public Guardian)

Petition for Independent Powers Authorizing Conservator to Sell Conservatee's Personal Residence

		PUBLIC GUARDIAN, Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Со	nt. from Aff.Sub.Wit.	Petitioner states at the time the Public Guardian was appointed as conservator, the conservatee was living in the real property, which was her personal residence and business. She moved from the property on	Note: This petition was originally presented ex parte. Order on the Ex Parte Petition
✓	Inventory PTC Not.Cred.	2/6/15. The Public Guardian asserts that it benefits the conservatee's estate more to sell quickly than to sell through the bid and court confirmation	dated 8/14/15 states the court will be addressed at the hearing on 8/26/15.
	Notice of Hrg Aff.Mail Aff.Pub.	process. The value of the property will decline with each subsequent break in and the costs to insure the vacant property is much higher than property that is lived in.	
	Sp.Ntc. Pers.Serv. Conf.	The property may prove to be a difficulty sale because it is not just a residence; it has a business attached to it.	
	Screen Letters Duties/Supp	Probate Code §2591 allows the court, in its discretion, to make an order granting specific powers if it determines that it would be to the	
	Objections Video Receipt CI Report	advantage, benefit, and best interest of the estate to do so. The Public Guardian asserts that it would be to the advantage and benefit of the conservatee to sell the real property as	
✓	9202 Order Aff. Posting	quickly as possible. Petitioner asserts that the conservatee is unable to understand these proceedings.	Reviewed by: KT
	Status Rpt UCCJEA Citation FTB Notice	The Public Guardian requests the authority to sell the conservatee's personal residence through an auction at a scheduled date, and	Reviewed on: 8/21/15 Updates: Recommendation: File 5B – Nishioka
	FIB NOIICE	without further order of the court.	riie od – Mishioka

11 Geno Andrew Nonini (Estate)

Case No. 14CEPR00970

Attorney Simonian, Jeffrey D. (for Co-Administrators Christina Nonini Pericas and Martin A. Nonini)
Status RE: Filing of the Inventory and Appraisal.

DC	D: 9/5/13	CHRISTINA NONINI PERICAS and	NEEDS/PROBLEMS/COMMENTS:
		MARTIN A. NONINI were appointed	//
		Co-Administrators with Will Annexed with Full	Continued from 5/20/15,
	ont. from 052015,	IAEA without bond on 12/9/14.	6/24/15, 7/22/15.
062	2415, 072215	At the hearing on 12/9/14, the Court set this	As of 8/21/15, nothing further
		status hearing for the filing of the Inventory	has been filed.
	Aff.Sub.Wit.	and Appraisal.	
	Verified]	Need Inventory and
	Inventory	Status Report filed 5/19/15 states an Inventory	Appraisal pursuant to
	PTC	and Appraisal has been submitted to the Probate Referee for appraisal. There are two	Probate Code §8800 or current written status report
	Not.Cred.	items included: One is an undivided interest in	pursuant to Local Rule 7.5.
	Notice of	real property in San Luis Obispo County that	, , , , , , , , , , , , , , , , , , , ,
	Hrg	needs to be appraised by the Probate Referee	
	Aff.Mail	in that county. The other is two units in a limited	
	Aff.Pub.	partnership that was discovered while	
	Sp.Ntc.	reviewing the decedent's final personal income tax returns. Information concerning	
	Pers.Serv.	the limited partnership interest is necessary to	
	Conf.	complete the I&A and was only recently	
	Screen	provided by the limited partnership. It is	
	Letters	anticipated that it can be filed within the next	
	Duties/Supp	30 days. Attorney Simonian will attend the	
	Objections	status hearing and can address additional questions at that time.	
	Video		
	Receipt	Status Report filed 6/23/15 states additional	
	CI Report	information concerning the nature of the	
	9202	limited partnership interest was necessary for	
	Order	the Probate Referee to complete the I&A and	
	Aff. Posting	has now been obtained and provided to the Probate Referee. It is anticipated that the I&A	Reviewed by: skc
_	Status Rpt	will be filed within 2-3 weeks.	Reviewed on: 8/21/15
	UCCJEA		Updates:
	Citation	4	Recommendation:
	FTB Notice		File 11 - Nonini
			1.1

15 Attorney

Carlton Dexter Harper (Estate)

Case No. 15CEPR00346

Peck, Kimberly E. (of Ventura, CA, for Deborah A. Harper – Administrator) Probate Status Hearing RE: Proof of Bond

DOD: 12/28/14		DEBORAH A. HARPER, Spouse,
		was appointed Administrator
		with Full IAEA with bond of
		\$185,000.00 on 5/13/15.
	ont. From:	=
	2415, 072915	At the hearing on 5/13/15, the Court set this status hearing for
	Aff.Sub.Wit.	the filing of bond.
	Verified	
	Inventory	Letters have not yet issued.
	PTC	Declaration of Deborah Harper
	Not.Cred.	filed 7/8/15 states after
	Notice of	submitting her bond
	Hrg	application, she was informed
	Aff.Mail	that she did not qualify due to
	Aff.Pub.	her credit, and was asked if
	Sp.Ntc.	anyone would co-sign the bond application with her. A co-signer
	Pers.Serv.	was found, but due to the co-
	Conf.	signer's credit, she still did not
	Screen	qualify for bond.
	Letters	
	Duties/Supp	Ms. Harper therefore requests
	Objections	the Court modify the order
	Video	appointing her as administrator by:
	Receipt	i. Reducing her authority from
	CI Report	Full to Limited authority; or
	9202	ii. Granting full authority and
	Order	requiring that any estate
		cash or sale proceeds be
		deposited into a blocked
		account. With the above-listed
		adjustments to the order, she is
		confident that she can
	Aff. Posting	efficiently, timely and
	Status Rpt	responsibly administer this
	UCCJEA	relatively modest estate to the
	Citation	Court's satisfaction.
	FTB Notice	1
<u> </u>		1

NEEDS/PROBLEMS/COMMENTS:

Minute Order 6/24/15: Ms. Peck reports that her client did not qualify for bond and requests a reduction to limited authority and an order that the proceeds go into a blocked account. The Court revokes its previous orders and the issued Letters subject to reissuing on 7/29/15.

Minute Order 7/29/15: Ms. Harper is directed to contact Ms. Peck by phone today.

As of 8/21/15, nothing further has been filed. The following issues remain noted:

- 1. Notice of Hearing was served without a copy of the declaration filed 7/8/15. Rather, a copy of the original petition was attached. Need clarification of whether notice of this request to waive bond was properly served.
- 2. The petition originally indicated \$10,000.00 in personal property with \$100.00 annual income and real property valued at \$174,000.00; therefore bond was fixed at \$185,000.00.

While amending to limited authority may alleviate the need for bond regarding the real property, bond may still be necessary for the personal property, the nature of which is unknown.

The Court may require waivers of bond (DE-142) from the decedent's three adult children, or may require clarification regarding the nature of the personal property, and if cash, may require blocking.

Reviewed by: skc **Reviewed on:** 8/21/15 **Updates: Recommendation:** File 15 - Harper

26 Nickolas Gutierrez, Matthew Gutierrez (GUARD/P) Case No. 15CEPR00723

Attorney Bakergumprecht-Davies, Kathleen (for Sonia Covarubias-Gutierrez – Petitioner)
Petition for Appointment of Temporary Guardian (Prob. Code §2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			see pennon for defans.	
				The following issues remain noted:
	mt frame 000E1/			
Co	nt. from 080515)		Need clarification re Petitioner's name and Father's name: In some places it
l .	Aff.Sub.Wit.			appears as "Covarrubias-Gutierrez" and
<u> </u>	Verified			in some places it appears as Gutierrez-
-	Inventory			Covarrubias." Petitioner signs her name using Gutierrez only. The father,
	PTC			Petitioner's brother, is listed as "Gutierrez-
	Not.Cred.			Covarrubias," but appears on the birth
~	Notice of			certificate as Gutierrez only. Also, Sometimes Covarrubias is spelled with
	Hrg			two "Rs" and sometimes one.
<u> </u>	Aff.Mail	W		
	Aff.Pub.			Need proof of <u>personal</u> service on both parents at least five court days prior to
	Sp.Ntc.			the hearing pursuant to Probate Code
	Pers.Serv.	Χ		§2250(e). Service by mail is insufficient.
	Conf.			3. Letters submitted are incomplete and are
	Screen			not signed by the petitioner. Need
~	Letters	Χ		completed, signed letters.
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
>	Order			
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 8/21/15
~	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 26 – Gutierrez

26

29A Alveon LaJuan Moultrie (GUARD/E)

Case No. 14CEPR00956

Guardian Alvin Moultrie (Pro Per – Father – Guardian of the Estate)

Status RE: Receipt of Blocked Account

	ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on 3/24/15.	NEEDS/PROBLEMS/COMMENTS: <u>Minute Order 8/19/15</u> : Matter is
Cont from 050615, 052715, 070115,	The Court originally ordered funds to be placed into a blocked account based	continued in order for the Examiner to contact the bank.
032713, 070113, 071515, 072915, 081915 Aff.Sub.Wit.	on the file and set status hearing for the filing of the receipt for blocked account.	Need Receipt and Acknowledgment of Order for the Deposit of Money into Blocked
Verified Inventory	= = =	Account (MC-356).
PTC Not.Cred. Notice of	 - -	
Hrg Aff.Mail	 - -	
Aff.Pub. Sp.Ntc. Pers.Serv.	= =	
Conf. Screen	=	
Letters Duties/Supp Objections		
Video Receipt CI Report	- - -	
9202 Order	= = =	
Aff. Posting Status Rpt UCCJEA		Reviewed by: skc Reviewed on: 8/21/15 Updates:
Citation FTB Notice		Recommendation: File 29A - Moultrie

29A

29B Alveon LaJuan Moultrie (GUARD/E) Case No. 14CEPR00956

Guardian Moultrie, Alvin (Pro Per – Father – Guardian of the Estate)

Probate Status Hearing Status RE: Filing of the Inventory and Appraisal.

	ALVIN MOULTRIE, Father, was appointed Guardian of the Estate without bond on	NEEDS/PROBLEMS/COMMENTS:
	3/24/15. At the hearing on 3/24/15, the Court set	Need Inventory and Appraisal per Probate Code §2610 or written status report per Local Rule 7.5.
Cont. from 072115, 072915, 081915	this status hearing for the filing of the Inventory and Appraisal.	sidios report per Local Role 7.3.
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 8/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 29B – Moultrie

29B

30A

Case No. 14CEPR00957

Aniyah La'Nay Moultrie (GUARD/E)

n Alvin Moultrie (Pro Per – Father – Guardian of the Estate) Guardian Status RE: Receipt of Blocked Account

r	Status RE: Receipt of Blocked Account			
	ALVIN MOULTRIE, Father, was appointed	NEEDS/PROBLEMS/COMMENTS:		
	Guardian of the Estate without bond on			
	3/24/15.	Minute Order 8/19/15: Matter is		
	1	continued in order for the Examiner to		
C f 050/15	The Court originally ordered funds to be	contact the bank.		
Cont from 050615,	placed into a blocked account based			
052715, 070115,	on the file and set status hearing for the			
071515, 072915, 081915	filing of the receipt for blocked	2. Need Receipt and		
	account.	Acknowledgment of Order for the		
Aff.Sub.Wit.	4	Deposit of Money into Blocked		
Verified	See also Declaration filed 7/10/15	Account (MC-356).		
Inventory		Note: The EECU Verification of		
PTC		Deposit attached to the		
Not.Cred.		declaration does not confirm that		
Notice of		the funds are deposited into a		
Hrg		blocked guardianship estate		
Aff.Mail]	account. The mandatory Judicial		
Aff.Pub.]	Council form MC-356 must be		
Sp.Ntc.		used for this purpose.		
Pers.Serv.	1	3. Petitioner's declaration appears to		
Conf.	1	request a lump sum from both		
Screen		minors' accounts. A proper Petition		
Letters	1	for withdrawal of Funds from		
Duties/Supp	1	Blocked Account (Mandatory		
Objections	1	Judicial Council Form MC-357)		
Video	1	must be appropriately filed in		
Receipt		each minor's estate, with a		
CI Report	1	proposed order thereon (MC-356),		
9202	=	and the Court may require additional information or noticed		
Order	-	hearing.		
	-	_		
Aff. Posting Status Rpt	4	Reviewed by: skc Reviewed on: 8/21/15		
UCCJEA	-	Updates:		
Citation	-	Recommendation:		
	=	File 30A - Moultrie		
FTB Notice				
		20.4		

30A

Guardian

Status RE: Filing of the Inventory and Appraisal. Probate Status Hearing

	Frodule status hearing status ke:	riling of the inventory and Appraisal.
	ALVIN MOULTRIE, Father, was appointed	NEEDS/PROBLEMS/COMMENTS:
	Guardian of the Estate without bond on	
	3/24/15.	0 Nondianonian and American and
	At the hearing on 3/24/15, the Court set	Need Inventory and Appraisal per Probate Code §2610 or written
Cont from 072115,	this status hearing for the filing of the	status report per Local Rule 7.5.
072915, 081915	Inventory and Appraisal.	Sidios repoir per 1984, Kole 7.6.
Aff.Sub.Wit.	, , , , ,	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 8/21/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 30B - Moultrie

30B